

Fact Sheet



Overview

- Diversified holding company with interests in domestic and international transportation and logistics, and risk management consultancy.
- Corporate offices located in Fort Lauderdale, New York, and Houston

Financial Highlights –

Year Ended December 31, 2016

- Operating revenues - \$831.0 million
- Net loss attributable to SEACOR Holdings Inc. - \$215.9 million
- Return on beginning stockholders' equity – (17.0%)

Six Months Ended June 30, 2017

- Operating revenues from continuing operations- \$234.2 million
- Net income from continuing operations attributable to SEACOR Holdings Inc. - \$15.6 million

Organization:

- Founded in 1989
- Became a publicly held company in 1992
- Publicly traded on the New York Stock Exchange (NYSE) under the symbol "CKH"

Shares Outstanding:

- 17,587,038 as of June 30, 2017

Key Assets (as of June 30, 2017)

Inland River Services

- 1,472 barges and 22 towboats

Shipping Services

Petroleum Transportation:

Product tankers – U.S.-flag: 10

Harbor Towing and Bunkering:

Harbor tugs – U.S.-flag: 23

Harbor tugs – Foreign-flag: 8

Offshore tugs – U.S.-flag: 1

Ocean liquid tank barges – U.S.-flag: 5

Ocean liquid tank barge – Foreign-flag: 1

Liner and Short-Sea Transportation:

RORO/Deck Barges – U.S.-flag: 7

Short-Sea container/RORO – Foreign-flag: 7

Other

- **Emergency and Crisis Services:** Witt O'Brien's is a global leader in risk management with the depth of experience and capability to provide services through the disaster and crisis life cycle.
- **Clean Energy:** Full service solution provider delivering clean fuel to end users.

Fact Sheet



Conservative Balance Sheet

(USD in millions)

As of June 30, 2017

Cash and Near Cash Assets¹	\$	365.9
Total Assets		1,773.9
Total Debt²		741.2
Stockholders' Equity		543.6
Total Equity		678.2
Total Debt to Total Capital³		109.3%
Total Net Debt to Total Capital⁴		55.3%

Note: Balance sheet data has been extracted from our 2017 Report on Form 10-Q.

¹ Includes cash and cash equivalents, marketable securities, and construction reserve funds.

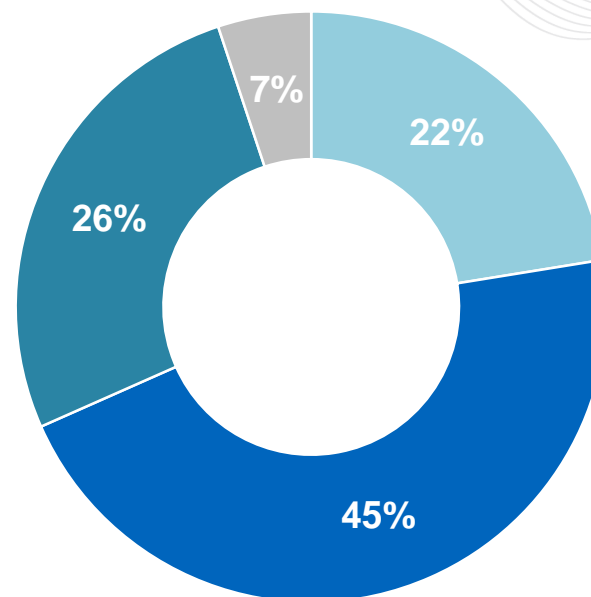
² Includes current and long-term debt and capital lease obligations.

³ Total Debt to Total Capital is calculated as total debt divided by the sum of total equity. Total equity is defined as SEACOR Holdings Inc. stockholders' equity plus noncontrolling interests in subsidiaries.

⁴ Net Debt to Total Capital is calculated as total debt less cash and near cash assets divided by the sum of total equity. Total equity is defined as SEACOR Holdings Inc. stockholders' equity plus noncontrolling interests in subsidiaries.

Total Assets: \$1.77 billion

As of June 30, 2017



- Inland River
- Shipping
- Corporate (primarily liquid assets)
- All Other

Note: All Assets have been extracted from our 2017 Quarterly Report on Form 10-Q.

¹ All Other includes Illinois Corn Processing, Emergency and Crisis Services, various other investments in joint ventures, and lending and leasing activities.